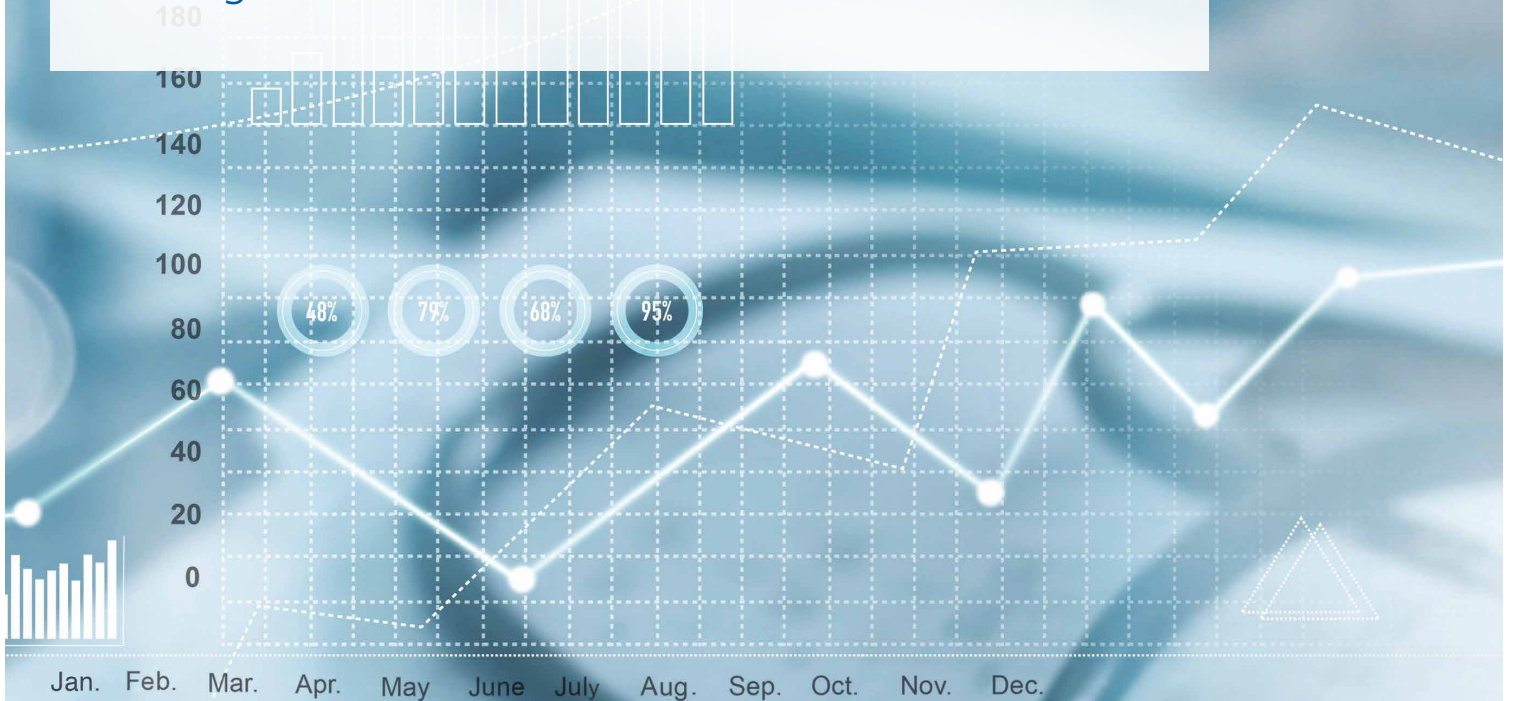


July 2020

Medical Technology

SPECTARIS-Spotlight
Facts and figures of an industry
caring for our future health



Jan. Feb. Mar. Apr. May June July Aug. Sep. Oct. Nov. Dec.

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The German Medical Technology Industry

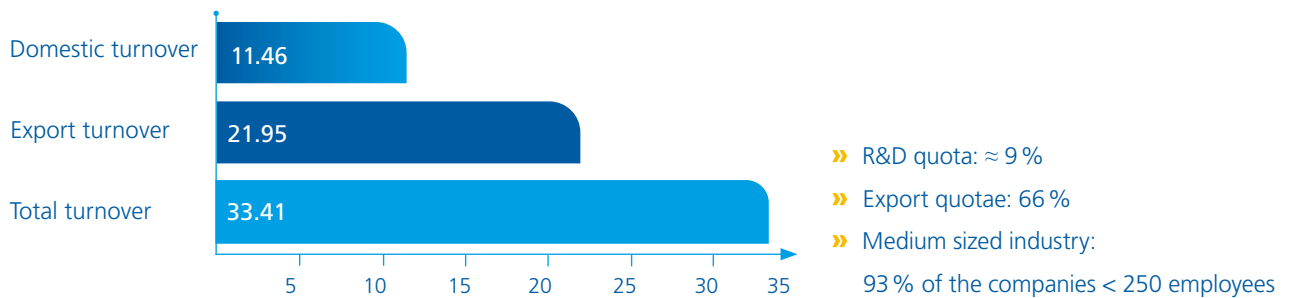


■ 2018 ■ 2019

- » Data refers to companies ≥ 20 employees (without small businesses)
- » Including small businesses: 36.56 billion Euro turnover, 11,900 commercial enterprises, 215,000 employees (2018)

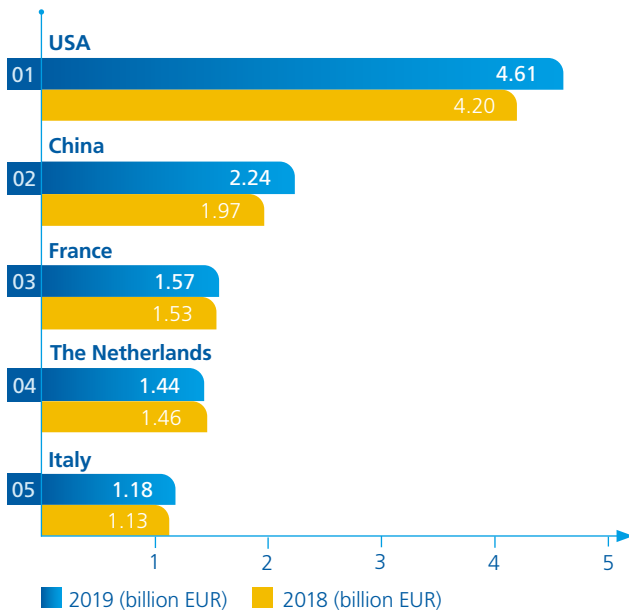
Innovative, medium sized, export-oriented

Turnovers 2019 in billion €



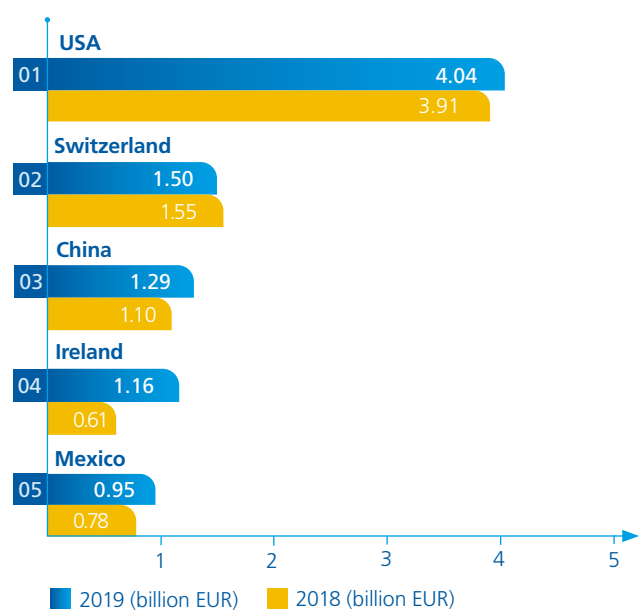
» Sources: SPECTARIS, Statistisches Bundesamt, Eurostat

Top 5 target countries for German exports



» Sources: Statistisches Bundesamt, SPECTARIS

Top 5 countries of origin for German imports



» Sources: Statistisches Bundesamt, SPECTARIS

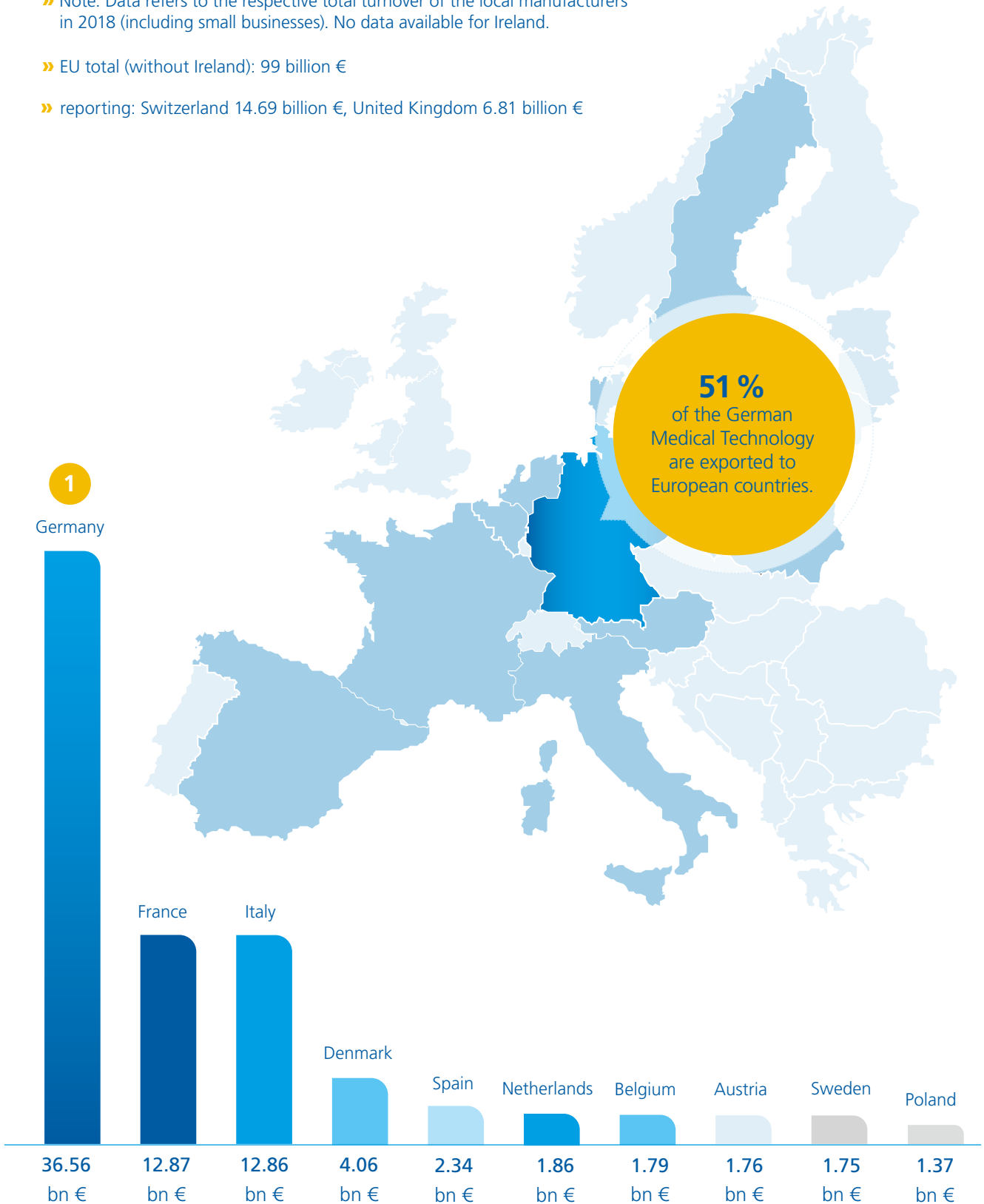
Medical Technology Industry in Europe

Germany ranks No. 1

» Note: Data refers to the respective total turnover of the local manufacturers in 2018 (including small businesses). No data available for Ireland.

» EU total (without Ireland): 99 billion €

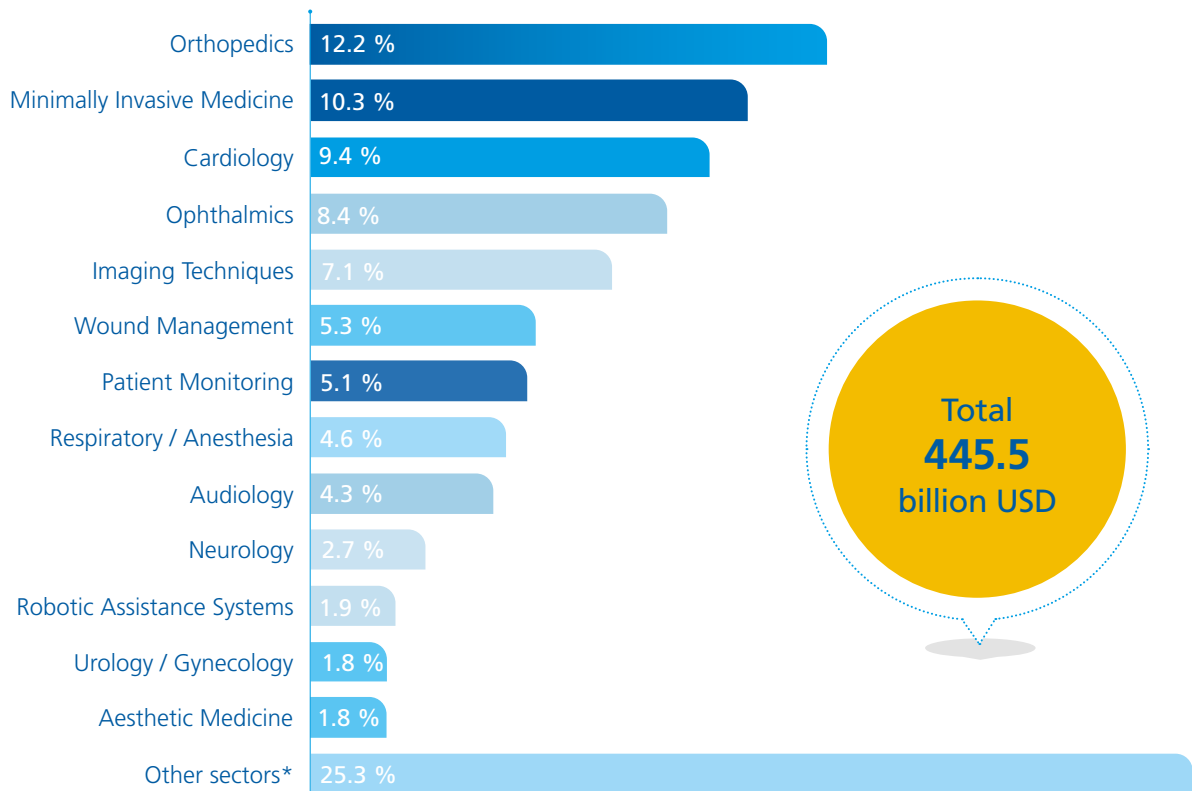
» reporting: Switzerland 14.69 billion €, United Kingdom 6.81 billion €



» Sources: Eurostat, SPECTARIS

The World Market for Medical Technology

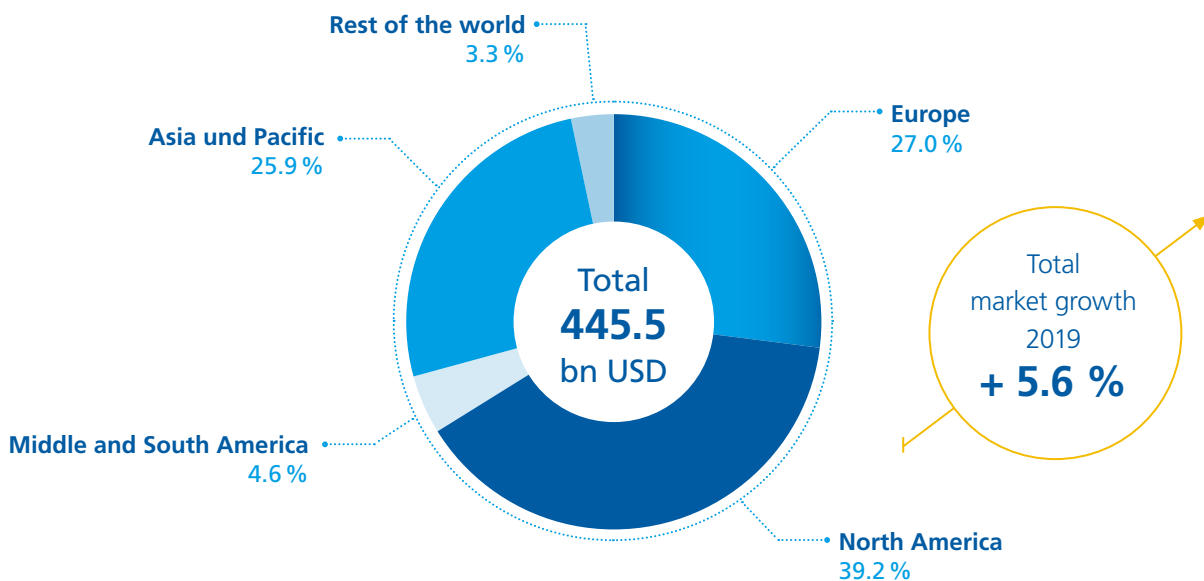
The world market 2019 for medical technology by sector



* Medical aids, medical equipment and furniture, consumable goods, sterilization, decontamination

» Sources: Frost & Sullivan (preliminary values 2019)

The world market 2019 for medical technology by region



» Sources: Frost & Sullivan (preliminary values 2019)

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We encourage the **dialogue between our member companies** and provide opportunities for a **cross-sectoral exchange of information**.



Industry information

We inform you about **current developments** within the industry and offer **access to important economic and market data**.

Extensive networking in a global market



We **strengthen your position** on the global market and **support you in securing international contacts**.



Representing your interests

We **speak up for your interests**, guide decision-making processes and are a **competent contact for politics and media**.

Advancement through knowledge and expertise

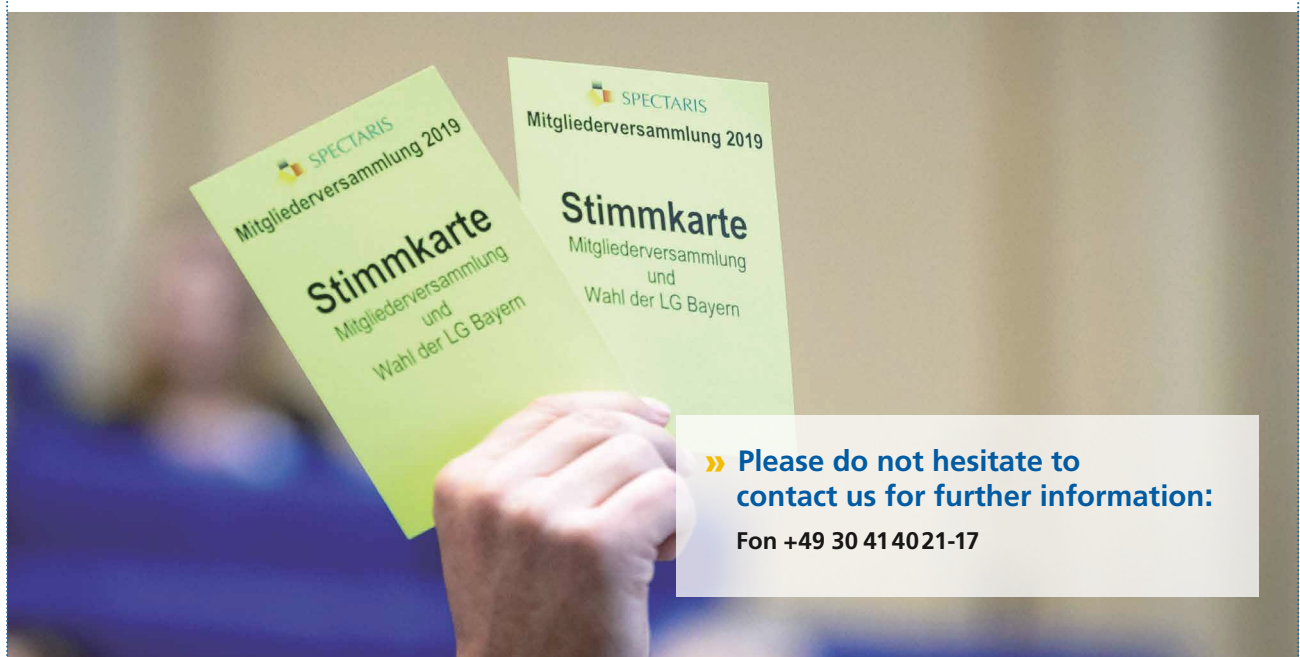


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